



Barrack, Rodos & Bacine
A Professional Corporation
Attorneys At Law

Mark R. Rosen
mrosen@barrack.com

May 14, 2013

Philadelphia
San Diego
New York
New Jersey

Via Federal Express

Hon. William H. Pauley, III
United States District Court
for the Southern District of New York
500 Pearl Street
New York, NY 10007-1312

USDC SDNY
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**Re: Pennsylvania Public School Employees' Retirement System v.
Bank of America Corp., et al., Civil Action No. 11-CV -00733-WHP**

Dear Judge Pauley:

In accordance with Your Honor's directive, the parties have conferred and they are all available for a telephone conference with the Court on Monday May 20, 2013 at any time either between 10 a.m. and 2 p.m. or from 4:30 p.m. to the end of the day. Please advise us what time you select. The parties can use the following conference number: 866-640-4044; code 465116.

We look forward to speaking with Your Honor at that time.

Respectfully,

Mark R. Rosen

MRR:rpb

cc: All defense counsel (via email)

The status conference is rescheduled
to May 20, 2013 at 11:00 a.m.

SO ORDERED:

5/17/13
WILLIAM H. PAULEY III U.S.D.J.